



WEEKLY AGRICULTURAL REPORT



FEBRUARY 21, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
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AGRICULTURAL WEATHER OUTLOOK: FEBRUARY 21 TO 27, 2019

HEAT COUPLED WITH PRECIPITATIONS OVER THE NORTHWEST AND EAST-CENTER OF THE AGRICULTURAL AREA WITH A FINAL MODERATE TEMPERATURE DROP.

At the beginning of the perspective, northerly winds will maintain the heat wave over most part of the agricultural region. Only the southeast will receive moderate values due to the entry of maritime air. Later on, the entry of a storm front will bring abundant / very abundant precipitations to most part of the NOA region, the east of Cuyo, most part of the Pampas region and most part of Uruguay. The rest of the area will receive values ranging from moderate to scarce. Coupled with the front, the entry of southerly winds will drop temperatures in the south, west and east of the Ag. region. The North, however, will remain under the influence of tropical winds.

SOYBEAN

Due to the lack of rainfalls and high temperatures, almost 30% of the area is under a moisture condition ranging from dry to regular. In spite of this, more than 87% of the planted area is in a condition ranging from normal / good to excellent. Besides, more than half of the planted area is at a critical stage of yield definition. The most developed crops are at the beginning of their physiological maturity in areas of the soy belt. Under this scenario, we maintain our final production projection at 53 M tons.

CORN

While the harvest of the most developed plots with early-planted corn progresses, most of the late and second crop corn is at a critical stage. Last week's rainfalls helped replenish the moisture in the west of the agricultural region. However, water reserves are not enough at this critical development stage for the cereals. New precipitations are likely to improve the condition of crops. In spite of this, the excellent yield perspectives of early-planted corn help us maintain our current production estimate at 45 M tons for the season 2018/19.

SUNFLOWER

Sunflower harvest is complete in the main sunflower-producing areas of the northeast of the country. Collection progresses into regions that contribute less surface to the national total. As a consequence, the harvest is delayed until fieldwork progresses into the Buenos Aires region. To date, sunflower is 38,9% collected with an average yield of 1.94 T/H and a current production volume of 1.4 M tons. Harvest is complete in the north-center of Santa Fe, while crops in the main sunflower-producing areas of southern Buenos Aires are at the end of grain filling under good condition. We, therefore maintain our final production estimate at 3.9 M tons.



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ANNEX

SOYBEAN

2018/19 Season

As of: Feb. 20, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	993.167	925.250	100,0	925.250
II	NEA	1.307.833	1.017.292	100,0	1.017.292
III	Ctro N Cba	2.192.833	2.037.850	100,0	2.037.850
IV	S Cba	1.602.833	1.637.917	100,0	1.637.917
V	Ctro N SFe	1.327.500	1.306.558	100,0	1.306.558
VI	Núcleo Norte	2.537.000	2.594.450	100,0	2.594.450
VII	Núcleo Sur	2.340.333	2.439.936	100,0	2.439.936
VIII	Ctro E ER	1.278.333	1.300.700	100,0	1.300.700
IX	N LP-OBA	1.878.167	1.970.840	100,0	1.970.840
X	Ctro BA	521.167	598.942	100,0	598.942
XI	SO BA-S LP	304.833	436.317	100,0	436.317
XII	SE BA	1.121.000	1.092.592	100,0	1.092.592
XIII	SL	186.833	179.967	100,0	179.967
XIV	Cuenca Sal	68.833	120.807	100,0	120.807
XV	Otras	39.333	40.583	100,0	40.583
TOTAL		17.700.000	17.700.000	100,0	17.700.000

CORN

2018/19 Season

As of: Feb. 20, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	382.000	405.000	100,0	405.000
II	NEA	612.000	644.000	100,0	644.000
III	Ctro N Cba	820.000	855.000	100,0	855.000
IV	S Cba	688.000	720.000	100,0	720.000
V	Ctro N SFe	224.000	242.000	100,0	242.000
VI	Núcleo Norte	539.000	580.000	100,0	580.000
VII	Núcleo Sur	417.000	445.000	100,0	445.000
VIII	Ctro E ER	178.000	190.000	100,0	190.000
IX	N LP-OBA	590.000	620.000	100,0	620.000
X	Ctro BA	305.000	318.000	100,0	318.000
XI	SO BA-S LP	168.000	176.000	100,0	176.000
XII	SE BA	200.000	210.000	100,0	210.000
XIII	SL	234.000	246.000	100,0	246.000
XIV	Cuenca Sal	112.000	117.000	100,0	117.000
XV	Otras	31.000	32.000	100,0	32.000
TOTAL		5.500.000	5.800.000	100,0	5.800.000

SUNFLOWER

2018/19 Season

As of: Feb. 20, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	440.000	26.000	414.000	100,0	414.000	18,0	743.310
III	Ctro N Cba	6.000	500	5.500	100,0	5.500	19,7	10.810
IV	S Cba	22.000	1.300	20.700	55,0	11.385	22,5	25.627
V	Ctro N SFe	280.000	15.000	265.000	100,0	265.000	21,3	563.785
VI	Núcleo Norte	12.000	900	11.100	78,0	8.658	22,1	19.114
VII	Núcleo Sur	9.000	700	8.300	65,0	5.395	24,1	13.004
VIII	Ctro EER	8.000	600	7.400	47,0	3.478	20,8	7.246
IX	N LP-OBA	140.000	500	139.500	0,5	698	24,0	1.674
X	Ctro BA	70.000	600	69.400	1,0	694	22,5	1.562
XI	SO BA-S LP	380.000	1.000	379.000	0,5	1.895	23,0	4.359
XII	SE BA	400.000	-	400.000	-	-	-	-
XIII	SL	25.000	-	25.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Otras	8.000	700	7.300	62,0	4.526	17,0	7.708
		1900000	47800	1852200	38,93901846	721228,5	19,386334	1398197,64
	TOTAL	1.900.000	34.700	1.865.300	38,3	714.636	19,3	1.381.923